



October 1, 2018

To whom it may concern

Company name Mitsui Matsushima Holdings Co., Ltd.
Representative Tsuneo Amano, Representative Director
and President
(Stock Code 1518, First Section of the Tokyo Stock
Exchange, Fukuoka Stock Exchange)
Contact person Yasushi Yoshioka, Managing
Executive Officer and General
Manager of Business Planning
Department
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Notice regarding the Completion of the Shift to a Holding Company Structure through an Incorporation-Type Company Split

Mitsui Matsushima Co., Ltd. (“the Company”) hereby announces that, effective October 1, 2018, the Company transferred its coal sales business to a newly established wholly-owned subsidiary, Mitsui Matsushima Co., Ltd., pursuant to the incorporation-type company split plan approved at the Board of Directors Meeting held on May 11, 2018, and changed its trade name to Mitsui Matsushima Holdings Co., Ltd., thereby completing the shift to a holding company structure.

With the shift to a holding company structure, the Company’s name listed on the First Section of the Tokyo Stock Exchange and on the Fukuoka Stock Exchange also changed to Mitsui Matsushima Holdings Co., Ltd. (stock code: 1518). As a holding company, Mitsui Matsushima Holdings will focus on the formulation of the entire group’s business strategies, the optimal allocation of management resources and the strengthening of governance, aimed at maximizing the corporate value of the Mitsui Matsushima Group.

1. Overview of Mitsui Matsushima Holdings Co., Ltd.

(1) Trade name	Mitsui Matsushima Holdings Co., Ltd.
(2) Address	1-1-12 Otemon, Chuo-ku, Fukuoka-shi, Fukuoka
(3) Name and title of representatives	Shinichiro Kushima, Representative Director and Chairman Tsuneo Amano, Representative Director and President
(4) Business description	Holding company
(5) Stated capital	8,571 million yen
(6) End of fiscal year	March 31

2. Overview of Mitsui Matsushima Co., Ltd.

(1) Trade name	Mitsui Matsushima Co., Ltd.
(2) Address	4-12-6 Higashishinagawa, Shinagawa-ku, Tokyo
(3) Name and title of representatives	Tsuneo Amano, Representative Director and Chairman Shinji Koyanagi, Representative Director and President
(4) Business description	1. Mining, processing, purchase and sale of coal, oil and other minerals, and purchase and sale of processed mineral products 2. Manufacture, repair, purchase, sale and lease of mining machinery, construction machinery, machine tools, transport machinery and other general industrial machinery, precision equipment, electrical equipment, measuring equipment, tools, vehicles and vessels 3. Development of mineral resources and related investigation, research,

	<p>facility design, technical guidance, execution and supervision; investigation, evaluation and development planning of resources; and design and supervision of construction related to development</p> <p>4. Wholesale, agency and import-export businesses related to the products referred to in Items 1 and 2</p> <p>5. Any business incidental or related to any of the preceding items</p>
(5) Stated capital	100 million yen
(6) End of fiscal year	March 31