



Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2018 (Japanese GAAP)

August 10, 2017

Company Mitsui Matsushima Co., Ltd. Listed on the TSE 1 / FSE
 Stock Code 1518 URL <http://www.mitsui-matsushima.co.jp/>
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 in Charge of the Accounting Department
 Filing date of quarterly report: August 10, 2017 Expected date of dividend payment --
 Supplementary materials for the quarterly results: Yes
 (Presentation of Financial Results for the First Quarter ended June 2017)
 Quarterly financial results explanation meeting: None

Note: Figures are rounded down to million yen.

1. Consolidated financial results for the first quarter of the fiscal year ending March 2018 (April 1, 2017 through June 30, 2017)

(1) Consolidated results of operations (%: Changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2017	15,826	38.4	442	-	430	-	266	-
Three months ended June 30, 2016	11,438	(22.4)	(234)	-	(436)	-	(572)	-

(Note)

Comprehensive income Three months ended June 30, 2017 Three months ended June 30, 2016
 725 million yen (-%) -1,252 million yen (-%)

	Quarterly net profit per share	Quarterly diluted net profit per share
	yen	yen
Three months ended June 30, 2017	20.41	-
Three months ended June 30, 2016	(41.32)	-

* Since a 10-to-1 share consolidation effective October 1, 2016 was conducted, quarterly net profit per share was calculated based on the assumption that the share consolidation was conducted at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
Three months ended June 30, 2017	57,737	31,924	55.3
Year ended March 2017	59,113	31,721	53.6

(Reference)

Shareholders' equity Three months ended June 30, 2017 Year ended March 2017
 31,908 million yen 31,708 million yen

2. Dividends

	Annual dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual
Year ended March 2017	Yen -	Yen -	Yen -	Yen 40.00	Yen 40.00
Year ending March 2018	-	-	-	-	-
Year ending March 2018 (forecast)		-	-	40.00	40.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated financial results for the year ending March 31, 2018 (April 1, 2017 through March 31, 2018)

(%: Changes from the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending March 2018	69,000	30.0	2,000	94.6	2,500	160.7	1,500	13.3	114.82

(Note) Revisions to the financial forecast for the current quarter: None

* Notes

- (1) Material changes in subsidiaries during the period (changes in the number of specified subsidiaries accompanying a change in the scope of consolidation) : None
Newly included subsidiaries : - ; Excluded : -
- (2) Application of specific accounting procedures for preparation of the quarterly consolidated financial statements : None
- (3) Changes in accounting principles, changes in accounting estimates and restatements
- 1) Changes in accounting principles due to revision of accounting standards : None
 - 2) Changes in accounting principles due to reasons other than 1) : None
 - 3) Changes in accounting estimates : None
 - 4) Restatements : None
- (4) Shares outstanding (common stocks)

1) Number of shares outstanding at end of period (treasury stocks included)	Three months ended June 30, 2017	13,064,400 shares	Year ended March 2017	13,867,757 shares
2) Number of treasury stocks at end of period	Three months ended June 30, 2017	- shares	Year ended March 2017	803,324 shares
3) Average number of shares during period (cumulative total)	Three months ended June 30, 2017	13,064,417 shares	Three months ended June 30, 2016	13,864,841 shares

* This quarterly summary report is exempt from the quarterly review procedure.

* Explanation regarding appropriate use of financial forecasts and other important matters

The forward-looking statements concerning the future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed as reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors.