



# Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2018 (Japanese GAAP)

February 9, 2018

Company Mitsui Matsushima Co., Ltd. Listed on the TSE 1 / FSE  
 Stock Code 1518 URL <http://www.mitsui-matsushima.co.jp/>  
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Filing date of quarterly report: February 9, 2018 Expected date of dividend payment -  
 Supplementary materials for the quarterly results: Yes  
 (Presentation of Financial Results for the Third Quarter ended December 2017)  
 None

(Note: Figures are rounded down to the nearest million yen.)

## 1. Consolidated financial results for the third quarter of the fiscal year ending March 2018 (April 1, 2017 through December 31, 2017)

### (1) Consolidated results of operations (%: Changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2017	49,037	28.5	811	-	1,066	-	735	-
Nine months ended December 31, 2016	38,169	(16.2)	(279)	-	(393)	-	(366)	-

(Note)

Comprehensive income Nine months ended December 31, 2017 1,933 million yen (-%)  
 Nine months ended December 31, 2016 (2,883 million yen) (-%)

	Quarterly net profit per share	Quarterly diluted net profit per share
	yen	yen
Nine months ended December 31, 2017	56.32	-
Nine months ended December 31, 2016	(27.15)	-

\* Since a 10-to-1 share consolidation effective October 1, 2016 was conducted, quarterly net profit per share was calculated based on the assumption that the share consolidation was conducted at the beginning of the previous consolidated fiscal year.

### (2) Consolidated financial position

	Total assets:	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
Nine months ended December 31, 2017	59,496	33,132	55.7
Year ended March 2017	59,113	31,721	53.6

(Reference)

Shareholders' equity Nine months ended December 31, 2017 33,114 million yen  
 Year ended March 2017 31,708 million yen

## 2. Dividends

	Annual dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	yen	yen	yen	yen	yen
Year ended March 2017	-	-	-	40.00	40.00
Year ending March 2018	-	-	-	-	-
Year ending March 2018 (forecast)			-	40.00	40.00

(Note) Revisions to dividend forecast for the current quarter: None

## 3. Forecast of consolidated financial results for the year ending March 2018 (April 1, 2017 through March 31, 2018)

(%: Changes from the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending March 2018	68,000	28.1	1,200	16.8	1,800	87.7	1,200	(9.4)	91.85

(Note) Revisions to the financial forecast for the current quarter: None

### \*Notes

- (1) Material changes in subsidiaries during the period (changes in the number of specified subsidiaries accompanying a change in the scope of consolidation) : None  
 Newly included subsidiaries: - ; Excluded: -
- (2) Application of specific accounting procedures for preparation of the quarterly consolidated financial statements: : None
- (3) Changes in accounting principles, changes in accounting estimates and restatements
- 1) Changes in accounting principles due to revision of accounting standards : None
  - 2) Changes in accounting principles due to reasons other than 1) : None
  - 3) Changes in accounting estimates : None
  - 4) Restatements : None
- (4) Shares outstanding (common stocks)

1) Number of shares outstanding at end of period (treasury stocks included)	Nine months ended December 31, 2017	13,064,400 shares	Year ended March 2017	13,867,757 shares
2) Number of treasury stocks at end of period	Nine months ended December 31, 2017	41 shares	Year ended March 2017	803,324 shares
3) Average number of shares during period (cumulative total)	Nine months ended December 31, 2017	13,064,398 shares	Nine months ended December 31, 2016	13,511,515 shares

(Note) Since a 10-to-1 share consolidation effective October 1, 2016 was conducted, the average number of shares during the period was calculated based on the assumption that the share consolidation was conducted at the beginning of the previous consolidated fiscal year.

\* This quarterly summary report is exempt from the quarterly review procedure.

\* Explanation regarding appropriate use of financial forecasts and other important matters  
 The forward-looking statements concerning the future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 3 of the appended material.