



## Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2019 (Japanese GAAP)

August 10, 2018

Company Mitsui Matsushima Co., Ltd. Listed on the TSE 1 / FSE  
 Stock Code 1518 URL <http://www.mitsui-matsushima.co.jp/>  
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Filing date of quarterly report: August 10, 2018 Expected date of dividend payment  
 Supplementary materials for the quarterly results: Yes  
 (Presentation of Financial Results for the First Quarter ended June 30, 2018)  
 Quarterly Financial Results Explanation Meeting: None

(Note: Figures are rounded down to the nearest million yen.)

### 1. Consolidated financial results for the first quarter of the fiscal year ending March 2019 (April 1, 2018 through June 30, 2018)

#### (1) Consolidated results of operations (%: Changes from the same period of the previous fiscal year)

|                                  | Net sales   |      | Operating profit |       | Ordinary profit |       | Quarterly net profit attributable to owners of parent |       |
|----------------------------------|-------------|------|------------------|-------|-----------------|-------|---|-------|
|                                  | Million yen | %    | Million yen      | %     | Million yen     | %     | Million yen   | %     |
| Three months ended June 30, 2018 | 18,478      | 16.8 | 975              | 120.4 | 1,194           | 177.3 | 851   | 219.4 |
| Three months ended June 30, 2017 | 15,826      | 38.4 | 442              | -     | 430             | -     | 266   | -     |

(Note)

Comprehensive Income Three months ended June 30, 2018 Three months ended June 30, 2017  
 (498 million yen) (-%) 725 million yen (-%)

|                                  | Quarterly net profit per share | Quarterly diluted net profit per share |
|----------------------------------|--------------------------------|--|
|                                  | yen                            | yen                                    |
| Three months ended June 30, 2018 | 65.21                          | -                                      |
| Three months ended June 30, 2017 | 20.41                          | -                                      |

#### (2) Consolidated financial position

|                                  | Total assets: | Net assets  | Shareholders' equity ratio |
|----------------------------------|---------------|-------------|----------------------------|
|                                  | Million yen   | Million yen | %                          |
| Three months ended June 30, 2018 | 54,491        | 32,553      | 59.7                       |
| Year ending March 2018           | 58,282        | 33,574      | 57.6                       |

(Reference) Three months ended June 30, 2018 Year ending March 2018  
 Shareholders' equity 32,553 million yen 33,574 million yen

## 2. Dividends

|                                   | Annual dividend per share |           |           |          |       |
|-----------------------------------|---------------------------|-----------|-----------|----------|-------|
|                                   | End of 1Q                 | End of 2Q | End of 3Q | Year-end | Total |
|                                   | yen                       | yen       | yen       | yen      | yen   |
| Year ended March 2018             | -                         | -         | -         | 40.00    | 40.00 |
| Year ending March 2019            | -                         |           |           |          |       |
| Year ending March 2019 (forecast) |                           | -         | -         | 40.00    | 40.00 |

(Note) Revisions to dividend forecast for the current quarter: None

## 3. Forecast of consolidated financial results for the year ending March 2019 (April 1, 2018 through March 31, 2019)

(%: Changes from the previous fiscal year)

|                        | Net sales   |      | Operating profit |      | Ordinary profit |      | Quarterly net profit attributable to owners of parent |      | Net profit per share |
|------------------------|-------------|------|------------------|------|-----------------|------|---|------|----------------------|
|                        | Million yen | %    | Million yen      | %    | Million yen     | %    | Million yen   | %    | yen                  |
| Year ending March 2018 | 73,000      | 10.1 | 2,500            | 63.3 | 2,900           | 38.1 | 1,700   | 11.8 | 130.13               |

(Note) Revisions to financial forecast for the current quarter: None

### \*Notes

(1) Material changes in subsidiaries during the period (changes in the number of specified subsidiaries accompanying a change in the scope of consolidation) : None  
Newly included subsidiaries: - ; Excluded: -

(2) Application of specific accounting procedures for preparation of the quarterly consolidated financial statements : None

(3) Changes in accounting principles, changes in accounting estimates and restatements

1) Changes in accounting principles due to revision of accounting standards : None

2) Changes in accounting principles due to reasons other than 1) : None

3) Changes in accounting estimates : None

4) Restatements : None

(4) Shares outstanding (common stocks)

1) Number of shares outstanding at end of period (treasury stocks included)

|                                  |                   |                                  |                   |
|----------------------------------|-------------------|----------------------------------|-------------------|
| Three months ended June 30, 2018 | 13,064,400s hares | Year ended March 2018            | 13,064,400 shares |
| Three months ended June 30, 2018 | 132 shares        | Year ended March 2018            | 49 shares         |
| Three months ended June 30, 2018 | 13,064,289 shares | Three months ended June 30, 2017 | 13,064,417 shares |

2) Number of treasury stocks at end of period

3) Average number of shares during period (cumulative total)

\* Quarterly summary reports are exempt from the quarterly review by certified public accountants or audit firms.

\* Explanation regarding appropriate use of financial forecasts and other important matters

The forward-looking statements concerning the future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 3 of the appended material.