



Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2019 (Japanese GAAP)

February 8, 2019

Company: Mitsui Matsushima Holdings Co., Ltd. Listed on the TSE 1/FSE
 Stock code: 1518 URL: <http://www.mitsui-matsushima.co.jp/>
 Representative: Tsuneo Amano, Representative Director and President
 Contact: Yoshitaka Wada, Executive Officer, in Charge of the Accounting Department TEL: +81-92-771-2171
 Filing date of quarterly report: February 8, 2019 Expected date of dividend payment:
 Supplementary materials for the quarterly results: Yes (Presentation of Financial Results for the Third Quarter Ended December 31, 2018)
 Quarterly Financial Results: None
 Explanation Meeting:

(Note: Figures are rounded down to the nearest million yen.)

1. Consolidated financial results for the first nine months of the fiscal year ending March 2019 (April 1, 2018 through December 31, 2018)

(1) Consolidated results of operations (%: Changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2018	56,577	15.4	3,602	344.1	4,215	295.4	2,806	281.5
Nine months ended December 31, 2017	49,037	28.5	811	-	1,066	-	735	-

(Note)

Comprehensive income Nine months ended December 31, 2018 1,429 million yen (-26.1%)
 Nine months ended December 31, 2017 1,933 million yen (- %)

	Quarterly net profit per share	Quarterly diluted net profit per share
	yen	yen
Nine months ended December 31, 2018	215.35	-
Nine months ended December 31, 2017	56.32	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
Nine months ended December 31, 2018	57,924	34,370	59.3
Year ended March 2018	58,282	33,574	57.6

(Reference)

Shareholders' equity Nine months ended December 31, 2018 34,370 million yen
 Year ended March 2018 33,574 million yen

2. Dividends

	Annual dividend per share				
	End of 1Q	End of 2Q	End of 3Q	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 2018	-	-	-	40.00	40.00
Year ending March 2019	-	-	-	-	-
Year ending March 2019 (forecast)	-	-	-	50.00	40.00

(Note) Revisions to dividend forecast for the current quarter: Yes

For the revision to the dividend forecast, please refer to the "Notice of Revision to the Dividend Forecast (Dividend Increase) for the Fiscal Year Ending March 31, 2019" announced today (February 8, 2019).

3. Forecast of consolidated financial results for the year ending March 2019 (April 1, 2018 through March 31, 2019)

(%: Changes from the previous fiscal year)

Full Year	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	76,000	14.6	4,800	213.4	5,400	157.1	1,700	11.8	130.30

(Note) Revisions to financial forecast for the current quarter: None

*Notes

- (1) Material changes in subsidiaries during the period
(changes in the number of specified subsidiaries accompanying a change in the scope of consolidation)
: None

Newly included subsidiaries: - ; Excluded: -

- (2) Application of specific accounting procedures for preparation of the quarterly consolidated financial statements : None
- (3) Changes in accounting principles, changes in accounting estimates and restatements
- 1) Changes in accounting principles due to revision of accounting standards : None
- 2) Changes in accounting principles due to reasons other than 1) : None
- 3) Changes in accounting estimates : None
- 4) Restatements : None

- (4) Shares outstanding (common stocks)

1) Number of shares outstanding at end of period (treasury stocks included)	Nine months ended December 31, 2018	13,064,400 shares	Year ended March 2018	13,064,400 shares
2) Number of treasury stocks at end of period	Nine months ended December 31, 2018	59,485 shares	Year ended March 2018	49 shares
3) Average number of shares during period (cumulative total)	Nine months ended December 31, 2018	13,034,586 shares	Nine months ended December 31, 2017	13,064,398 shares

(Note) The number of treasury stocks at the end of the nine months ended December 31, 2018 and the number of treasury stocks to be deducted for calculating the average number of shares during the period include 59,200 shares of the Company's stocks held by the Board Benefit Trust (BBT).

- * Quarterly summary reports are exempt from the quarterly review by certified public accountants or audit firms.
- * Explanation regarding the appropriate use of financial forecasts and other important matters
The forward-looking statements concerning the future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 3 of the appended material.