



## Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2020 (Japanese GAAP)

August 9, 2019

Company: Mitsui Matsushima Holdings Co., Ltd. Listed on the TSE 1/FSE  
 Stock code: 1518 URL <http://www.mitsui-matsushima.co.jp/>  
 Representative Tsuneo Amano, Representative Director and President  
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Filing date of quarterly report: August 9, 2019 Expected date of dividend payment: --  
 Supplementary materials for the quarterly results: Yes (Presentation of Financial Results for the First Quarter Ended June 30, 2019)  
 Quarterly Financial Results Explanation Meeting: None

(Note: Figures are rounded down to the nearest million yen.)

### 1. Consolidated financial results for the first three months of the fiscal year ending March 2020 (April 1, 2019 through June 30, 2019)

#### (1) Consolidated results of operations (%: Changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1Q FY2019	16,722	(9.5)	1,009	3.5	1,075	(10.0)	697	(18.1)
1Q FY2018	18,478	16.8	975	120.4	1,194	177.3	851	219.4

(Note)

Comprehensive income 1Q FY2019 1Q FY2018  
 640 million yen (—%) (498 million yen) (—%)

	Quarterly net profit per share	Quarterly diluted net profit per share
	yen	yen
1Q FY2019	53.65	—
1Q FY2018	65.21	—

#### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
1Q FY2019	65,399	32,935	50.4
FY2018	57,464	32,961	57.4

(Reference)

Shareholders' equity 1Q FY2019 FY2018  
 32,935 million yen 32,961 million yen

### 2. Dividends

	Annual dividend per share				
	End of 1Q	End of 2Q	End of 3Q	End of year	Total
	yen	yen	yen	yen	yen
FY2018	—	—	—	50.00	50.00
FY2019	—	—	—	—	—
FY2019 (forecast)	—	—	—	50.00	50.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated financial results for the fiscal year ending March 2020 (April 1, 2019 through March 31, 2020)

(%: Changes from the previous fiscal year)

Full Year	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
	75,000	(0.9)	3,000	(42.3)	3,500	(40.8)	2,000	(10.7)	153.79

(Note) Revisions to financial forecast for the current quarter: None

\*Notes

- (1) Material changes in subsidiaries during the period  
(changes in the number of specified subsidiaries accompanying a change in the scope of consolidation)  
: Yes

Newly included subsidiaries: Meiko Shokai Co., Ltd.; Excluded: -

- (2) Application of specific accounting procedures for preparation of the quarterly consolidated financial statements : None
- (3) Changes in accounting principles, changes in accounting estimates and restatements
- 1) Changes in accounting principles due to revision of accounting standards : None
- 2) Changes in accounting principles due to reasons other than 1) : None
- 3) Changes in accounting estimates : None
- 4) Restatements : None

- (4) Shares outstanding (common stocks)

1) Number of shares outstanding at end of period (treasury stocks included)	1Q FY2019	13,064,400 shares	FY2018	13,064,400 shares
2) Number of treasury stocks at end of period	1Q FY2019	59,485 shares	FY2018	59,485 shares
3) Average number of shares during period (cumulative total)	1Q FY2019	13,004,915 shares	1Q FY2018	13,064,289 shares

(Note) The number of treasury stocks to be deducted for calculating the number of treasury stocks at the end of the period includes the Company's stocks held by the Board Benefit Trust (BBT) (1Q FY2019: 59,200 shares; FY2018: 59,200 shares).

The number of treasury stocks to be deducted for calculating the average number of shares for 1Q FY2019 includes 59,200 shares of the Company's stocks held by the BBT.

\* Quarterly summary reports are exempt from the quarterly review by certified public accountants or audit firms.

\* Explanation regarding the appropriate use of earnings forecasts and other important matters

The forward-looking statements concerning future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 3 of the appended material.