



Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending in March 31, 2020 (Japanese GAAP)

February 7, 2020

Company: Mitsui Matsushima Holdings Co., Ltd. Listed on the TSE 1/FSE
 Stock code: 1518 URL <http://www.mitsui-matsushima.co.jp/>
 Representative Tsuneo Amano, Representative Director and President
 Contact Yoshitaka Wada, Executive Officer, in Charge of the Accounting Department TEL: +81-92-771-2171

Filing date of quarterly report: February 7, 2020 Expected date of dividend payment: --

Supplementary materials for the quarterly results: Yes
 (Presentation of Financial Results for the Third Quarter Ended in December 31, 2019)

Quarterly Financial Results Explanation Meeting: None

(Note: Figures are rounded down to the nearest million yen.)

1. Consolidated financial results for the first 9 months of the fiscal year ending in March 2020 (April 1, 2019, through December 31, 2019)

(1) Consolidated results of operations (%: Changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3Q FY2019	48,497	(14.3)	1,675	(53.5)	1,923	(54.4)	1,262	(55.0)
3Q FY2018	56,577	15.4	3,602	344.1	4,215	295.4	2,806	281.5

(Note) 3Q FY2019 Comprehensive income (63 million yen) (-%) 3Q FY2018 1,429 million yen [(26.1%)]

	Quarterly net profit per share	Quarterly diluted net profit per share
	yen sen	yen sen
3Q FY2019	97.07	—
3Q FY2018	215.35	—

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
3Q FY2019	63,315	32,230	50.9
FY2018	57,464	32,961	57.4

(Reference) Shareholders' equity 3Q FY2019 32,230 million yen FY2018 32,961 million yen

2. Dividends

	Annual dividend per share				
	End of 1Q	End of 2Q	End of 3Q	End of year	Total
	yen sen	yen sen	yen sen	yen sen	yen sen
FY2018	—	—	—	50.00	50.00
FY2019	—	—			
FY2019 (forecast)			—	50.00	50.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated financial results for the fiscal year ending in March 2020 (April 1, 2019, through March 31, 2020)

(%: Changes from the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen sen
Full Year	66,600	(12.0)	2,700	(48.1)	2,900	(50.9)	2,600	16.0	199.92

(Note) Revisions to financial forecast for the current quarter: Yes

*Notes

(1) Material changes in subsidiaries during the period : None
(changes in the number of specified subsidiaries accompanying a change in the scope of consolidation)
Newly included subsidiaries: - (Company name); Excluded: - (Company name)

(2) Application of specific accounting procedures for the preparation of the quarterly consolidated financial statements

(3) Changes in accounting principles, changes in accounting estimates and restatements

- 1) Changes in accounting principles due to revision of accounting standards : None
- 2) Changes in accounting principles due to reasons other than 1) : None
- 3) Changes in accounting estimates : None
- 4) Restatements : None

(4) Shares outstanding (common stocks)

1) Number of shares outstanding at the end of the period (treasury stocks included)	3Q FY2019	13,064,400 shares	FY2018	13,064,400 shares
2) Number of treasury stocks at the end of the period	3Q FY2019	59,577 shares	FY2018	59,485 shares
3) Average number of shares during the period (cumulative total)	3Q FY2019	13,004,899 shares	3Q FY2018	13,034,586 shares

(Note) The number of treasury stocks to be deducted for calculating the number of treasury stocks at the end of the period includes the Company's stocks held by the Board Benefit Trust (BBT) (3Q FY2019: 59,200 shares; FY2018: 59,200 shares).

The number of treasury stocks to be deducted for calculating the average number of shares for 3Q FY2019 (cumulative total) includes the Company's stocks held by the BBT (3Q FY2019: 59,200 shares; 3Q FY2018: 29,600 shares).

* Quarterly summary reports are exempt from the quarterly review by certified public accountants or audit firms.

* Explanation regarding the appropriate use of earnings forecasts and other important matters
The forward-looking statements concerning future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 3 of the appended material.