



Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2021 (Japanese GAAP)

August 7, 2020

Company: Mitsui Matsushima Holdings Co., Ltd. Listed on TSE 1/FSE
 Stock code: 1518 URL: <http://www.mitsui-matsushima.co.jp/>
 Representative: Taishi Yoshioka, Representative Director and President
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 Filing date of quarterly report: August 7, 2020 Expected date of dividend payment: --
 Supplementary materials for the quarterly results: Yes (Presentation of Financial Results for the First Quarter Ended June 30, 2020)
 Quarterly Financial Results: None
 Explanation Meeting:

(Note: Figures are rounded down to the nearest million yen.)

1. Consolidated financial results for the first 3 months of the fiscal year ending March 2021 (April 1, 2020, through June 30, 2020)

(1) Consolidated results of operations (%: Changes from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Quarterly net profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1Q FY2020	15,322	(8.4)	504	(50.0)	1,622	50.9	1,416	102.9
1Q FY2019	16,722	(9.5)	1,009	3.5	1,075	(10.0)	697	(18.1)

(Note) 1Q FY2020 Comprehensive income (244 million yen) (-%) 1Q FY2019 Comprehensive income (640 million yen) (-%)

	Quarterly net profit per share	Quarterly diluted net profit per share
	yen sen	yen sen
1Q FY2020	108.89	—
1Q FY2019	53.65	—

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
1Q FY2020	67,605	32,164	47.5
FY2019	63,155	33,001	52.3

(Reference) Shareholders' equity 1Q FY2020 32,099 million yen FY2019 33,001 million yen

2. Dividends

	Annual dividend per share				
	End of 1Q	End of 2Q	End of 3Q	End of year	Total
	yen sen	yen sen	yen sen	yen sen	yen sen
FY2019	—	—	—	50.00	50.00
FY2020	—	—	—	—	—
FY2020 (forecast)	—	—	—	—	—

(Note) Revisions to dividend forecast for the current quarter: None

*Annual dividend per share for FY2020 (forecast) has not yet been determined.

3. Forecast of consolidated financial results for the fiscal year ending March 2021 (April 1, 2020, through March 31, 2021)

(%: Changes from the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen sen
Full Year	54,500	(18.2)	200	(92.7)	1,300	(56.6)	700	(69.5)	53.83

(Note) Revisions to financial forecast for the current quarter: Yes

***Notes**

- (1) Material changes in subsidiaries during the period
(changes in the number of specified subsidiaries accompanying a change in the scope of consolidation) : None

Newly included subsidiaries: - (Company name); Excluded: - (Company name)

- (2) Application of specific accounting procedures for the preparation of the quarterly consolidated financial statements : None

- (3) Changes in accounting principles, changes in accounting estimates and restatements

1) Changes in accounting principles due to revision of accounting standards : None

2) Changes in accounting principles due to reasons other than 1) : None

3) Changes in accounting estimates : None

4) Restatements : None

- (4) Shares outstanding (common stocks)

1) Number of shares outstanding at the end of the period (treasury stocks included)

1Q FY2020	13,064,400 shares	FY2019	13,064,400 shares
1Q FY2020	59,725 shares	FY2019	59,658 shares
1Q FY2020	13,004,692 shares	1Q FY2019	13,004,915 shares

2) Number of treasury stocks at the end of the period

3) Average number of shares during the period (cumulative total)

- (Note) The number of treasury stocks to be deducted for calculating the number of treasury stocks at the end of the period includes the Company's stocks held by the Board Benefit Trust (BBT) (1Q FY2020: 59,200 shares; FY2019: 59,200 shares).

The number of treasury stocks to be deducted for calculating the average number of shares during the period

(cumulative total) includes the Company's stocks held by the BBT (1Q FY2020: 59,200 shares; 1Q FY2019: 59,200 shares).

* Quarterly summary reports are exempt from the quarterly review by certified public accountants or audit firms.

* Explanation regarding the appropriate use of earnings forecasts and other important matters

The forward-looking statements concerning future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 3 of the appended material.