

# Summary of Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2023 (Japanese GAAP)

November 11, 2022

Company name: Mitsui Matsushima Holdings Co., Ltd. Listing exchanges: Prime Market of the Tokyo Stock Exchange and Fukuoka Stock Exchange  
 Stock code: 1518 URL <https://www.mitsui-matsushima.co.jp/>  
 Representative: (Position/title) Representative Director and President (Name) Taishi Yoshioka  
 Contact: (Position/title) Executive Officer and General Manager of Accounting (Name) Satoru Eikawa (Tel.) 092 (771) 2172  
 Filing date of quarterly report: November 11, 2022 Expected date of dividend payment: December 6, 2022  
 Supplementary materials for the quarterly results : Yes (Presentation of Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2023)  
 Quarterly Financial Results Explanation Meeting: : Yes (Joint meeting for securities analysts and institutional and private investors)

(Note: Figures are rounded down to the nearest million yen)

## 1. Consolidated financial results for the second quarter of the fiscal year ending March 31 2023 (April 1, 2022 - September 30, 2022)

### (1) Consolidated results of operations (YTD) (%: Change from the same period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
2Q FY2022	33,437	56.2	11,879	345.0	12,469	333.7	8,525	360.0
2Q FY2021	21,409	(26.8)	2,669	170.8	2,875	52.8	1,853	23.9

(Note) Comprehensive income 2Q FY2022 29,999 million yen (326.8%) 2Q FY2021 2,343 million yen (59.3%)

	Net profit per share	Diluted net profit per share
	yen sen	yen sen
2Q FY2022	655.88	—
2Q FY2021	142.48	—

### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	million yen	million yen	%
2Q FY2022	82,902	43,073	51.8
FY2021	67,837	35,537	52.2

(Reference) Shareholders' equity 2Q FY2022 42,970 million yen FY2021 35,435 million yen

## 2. Dividends

	Annual dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	yen sen	yen sen	yen sen	yen sen	yen sen
FY2021	—	—	—	80.00	80.00
FY2022	—	80.00			
FY2022 (forecast)			—	190.00	270.00

(Note) Most recently announced revision to dividend forecast : Yes

(Note) Breakdown of dividends for FY2022

End of 2Q: Ordinary dividend: 40.00 yen; Commemorative dividend: 40.00 yen

Year-end: Ordinary dividend: 40.00 yen; Commemorative dividend: 150.00 yen (forecast)

## 3. Forecast for consolidated earnings for the fiscal year ending March 31, 2023 (April 1, 2022 - March 31, 2023)

(%: Change from previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		Net profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen sen
Full fiscal year	77,000	65.3	31,000	268.3	31,000	260.6	18,000	233.6	1,384.80

(Note) Most recently announced revision to earnings forecast : Yes

\*Notes

(1) Material changes in subsidiaries during the cumulative period : None

(changes in the number of specified subsidiaries accompanying a change in the scope of consolidation)

Newly included subsidiaries —Company (Company name) — , Excluded —Company (Company name) —

(2) Application of specific accounting procedures for the preparation of the quarterly consolidated financial statements : None

(3) Changes in accounting principles and changes in accounting estimates and restatements

1) Changes in accounting principles due to revision of accounting standards : None

2) Changes in accounting principles due to reasons other than 1) : None

3) Changes in accounting estimates : None

4) Restatements : None

(4) Number of issued shares outstanding (common stock)

1) Total number of issued shares at the end of the period (treasury stock included)	2Q FY2022	13,064,400 shares	FY2021	13,064,400 shares
2) Number of treasury stocks at the end of the period	2Q FY2022	70,603 shares	FY2021	54,903 shares
3) Average number of shares during the period (cumulative from the start of the fiscal year)	2Q FY2022	12,998,283 shares	2Q FY2021	13,007,995 shares

(Note) The number of treasury stocks to be deducted for calculating the number of treasury stocks at the end of the period includes the Company's stocks held by the Board Benefit Trust (BBT) (2Q FY2022: 70,000 shares; FY2021: 54,300 shares).

The number of treasury stocks to be deducted for calculating the average number of shares during the period (cumulative total) includes the Company's stocks held by the BBT (2Q FY2022: 65,514 shares; 2Q FY2021: 55,843 shares).

\*Quarterly summary reports are exempt from the quarterly review by certified public accountants or audit firms.

\*Explanation regarding the appropriate use of earnings forecasts and other important matters

The forward-looking statements concerning future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors.

For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 3 of the attached materials.