



November 28, 2024

To Whom It May Concern:

Company name: Mitsui Matsushima Holdings Co., Ltd.

Representative: Taishi Yoshioka,

Representative Director and President

(Stock code: 1518, Prime Market of the Tokyo Stock Exchange and Fukuoka Stock Exchange)

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(Follow-up on Previously Disclosed Matters) Notice Concerning the Completion of Interest Sale in Liddell Coal Mine in Australia

Mitsui Matsushima Holdings Co., Ltd. (hereinafter, the “Company”) hereby announces that it has completed today the transfer of the total interest (32.5%) in Liddell Coal Mine in Australia (hereinafter, “Interest Sale”) owned through its subsidiary Mitsui Matsushima Australia Pty Limited (hereinafter, “MMA”), as previously announced in the “Notice Concerning Interest Sale in Liddell Coal Mine in Australia” dated July 5, 2024 (hereinafter, “Previous Disclosure”).

1. Future outlook

Through the Interest Sale, the Company has transferred all rehabilitation and other obligations owed by MMA concerning Liddell Coal Mine together with its interest in it. As a result, as stated in the Previous Disclosure, the Company is expected to record an extraordinary gain of approximately AUD 27 million (approximately 2.7 billion yen^{Note}), an estimate as of July 5, 2024, mainly due to the difference between the actual amount required to pay for the Interest Sale and the provisioned amount of rehabilitation and other obligations. This extraordinary gain has already been reflected in the earnings forecast for the fiscal year ending March 31, 2025, which was disclosed in the “Notice of Revision of Earnings Forecast for the Fiscal Year Ending March 2025” dated July 5, 2024.

It should be noted that the estimated amount of the extraordinary gain of approximately AUD 27 million (approximately 2.7 billion yen^{Note}) is a tentative amount as the determination process is still ongoing. The Company will report the finalized amount recognized by MMA (whose fiscal year-end is December) in the fourth quarter of the fiscal year ending March 31, 2025, which contains the date of the Interest Sale.

Note: Calculated based on the assumption of the average exchange rate for the fiscal year ending March 31, 2025, of A\$1=¥100. The amount may change depending on the exchange rate in the future.