



February 14, 2025

To Whom It May Concern:

Company name: Mitsui Matsushima Holdings Co., Ltd.
Representative: Taishi Yoshioka, Representative Director and President
(Stock Code: 1518, Prime Market of the Tokyo Stock
Exchange and Fukuoka Stock Exchange)
Contact: Mikiko Abe, Senior Executive Officer in Charge of Business
Planning Dept.
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Notice of Establishment of Upper Limits and Other Terms of Acquisition of Own Shares
(Acquisition of Own Shares Pursuant to the Provisions of the Articles of Incorporation
Based on the Provisions of Article 459, Paragraph (1) of the Companies Act)

Mitsui Matsushima Holdings Co., Ltd. (the “Company”) hereby announces that it has resolved, at its Board of Directors meeting held on February 14, 2025, to establish upper limits and other terms of acquisition of own shares pursuant to the provisions of its Articles of Incorporation based on the provisions of Article 459, paragraph (1) of the Companies Act as follows:

1. Reason for the Establishment of Upper Limits and Other Terms of Acquisition of Own Shares

The Company places emphasis on maintaining financial discipline. In order to implement capital policies flexibly when necessary in the event that the Company's stock price deviates more significantly from market trends than expected or in response to changes in the business environment.

2. Specifics of the Acquisition

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|---|--|
| (1) Class of shares to be acquired | Common shares |
| (2) Total acquisition cost | 1.0 billion yen (upper limit) |
| (3) Total number of shares to be acquired | 300,000 shares (upper limit) |
| | (Ratio to the total number of issued shares (excluding treasury shares): 2.7%) |
| (4) Acquisition period | From February 17, 2025 to August 18, 2025 |
| (5) Acquisition method | Purchase through market transactions on the Tokyo Stock
Exchange |

It should be noted that depending on market conditions, etc., some or all of the acquisition may not be completed.

(Reference)

Holding status of treasury shares as of January 31, 2025

- | | |
|---|------------|
| - Total number of issued shares (excluding treasury shares) | 11,215,699 |
| - Number of treasury shares | 1,848,701 |