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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name: MITSUI MATSUSHIMA HOLDINGS CO., LTD.

Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange

Securities code: 1518

URL: <https://www.mitsui-matsushima.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director and President

Executive Officer, General Manager of Accounting Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	15,374	13.6	2,622	79.6	2,774	58.3	2,863	109.0
June 30, 2024	13,536	(40.6)	1,460	(85.2)	1,752	(83.0)	1,370	(80.7)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 2,826 million [14.7%]
Three months ended June 30, 2024: ¥ 2,465 million [(61.1) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	256.08	-
June 30, 2024	115.60	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	118,606	67,232	56.6
March 31, 2025	117,627	65,481	55.5

(Reference) Equity: As of June 30, 2025: ¥ 67,085 million
As of March 31, 2025: ¥ 65,336 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	50.00	-	80.00	130.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		115.00	-	115.00	230.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) The Company plans to carry out a 5-for-1 stock split of its common shares, with an effective date of October 1, 2025.

The year-end dividend per share for the fiscal year ending March 31, 2026 (Forecast) is stated as the amount without considering the stock split. The year-end dividend per share for the fiscal year ending March 31, 2026 (Forecast) considering the stock split would be 23.00 yen per share.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	65,500	8.1	8,200	7.7	8,100	(4.1)	5,800	(32.9)	517.13

(Note) Revision to the financial results forecast announced most recently: None

(Note) The Company plans to carry out a 5-for-1 stock split of its common shares, with an effective date of October 1, 2025.

Basic earnings per share is stated as the amount without considering the stock split. Basic earnings per share considering the stock split would be 103.43 yen per share.

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 13,064,400 shares
March 31, 2025: 13,064,400 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 1,893,452 shares
March 31, 2025: 1,848,701 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 11,182,149 shares
Three months ended June 30, 2024: 11,852,911 shares

(Note) The number of treasury stocks to be deducted for calculating the number of treasury stocks at the end of the period includes the Company's stocks held by the Board Benefit Trust (BBT) (1Q FY2025: 198,000 shares; FY2024: 198,000 shares).

The number of treasury stocks to be deducted for calculating the average number of shares during the period (cumulative total) includes the Company's stocks held by the BBT (1Q FY2025: 198,000 shares; 1Q FY2024: 130,850 shares)

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements concerning future performance included in this report are based on the information available at the time of this report and certain assumptions we deemed reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For notes regarding the conditions that serve as assumptions for the earnings forecast and the use of the earnings forecast, please refer to "(3) Explanation Regarding the Consolidated Earnings Forecast and Other Information on Future Projections" on page 4 of the appended material.